Analysis of the Pack Inquiry Final Report Recommendations

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Introduction

The Pack Inquiry Final Report made several recommendations describing a proposed scheme of payments under a reformed CAP. Using an analysis framework developed during work carried out in support of the Pack Inquiry, the research team sought to calculate the effect of these changes for each farm business in Scotland.
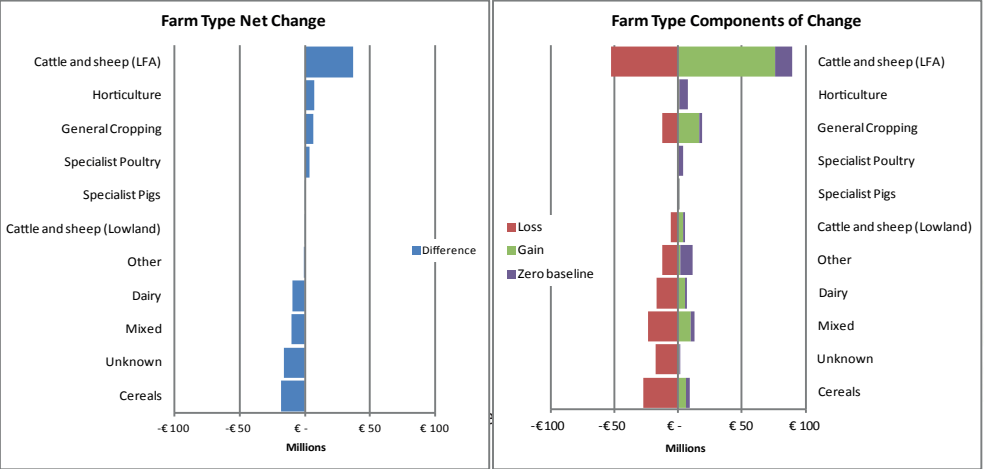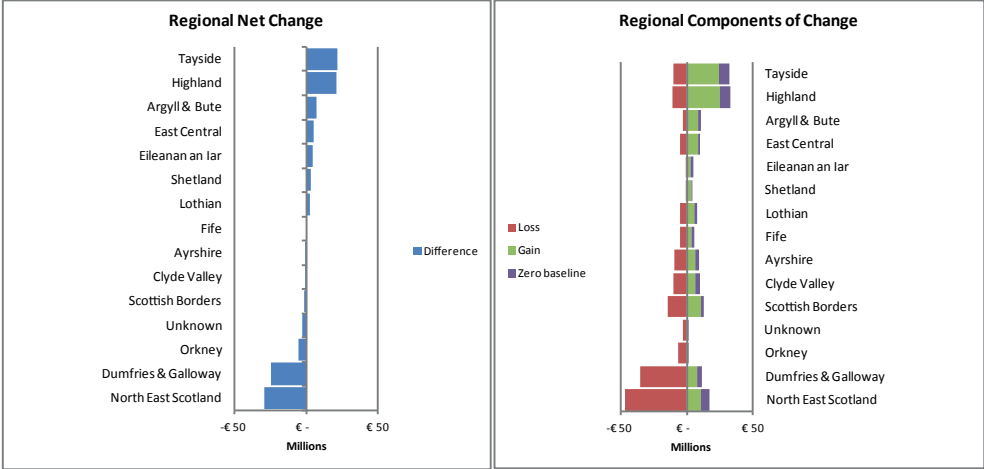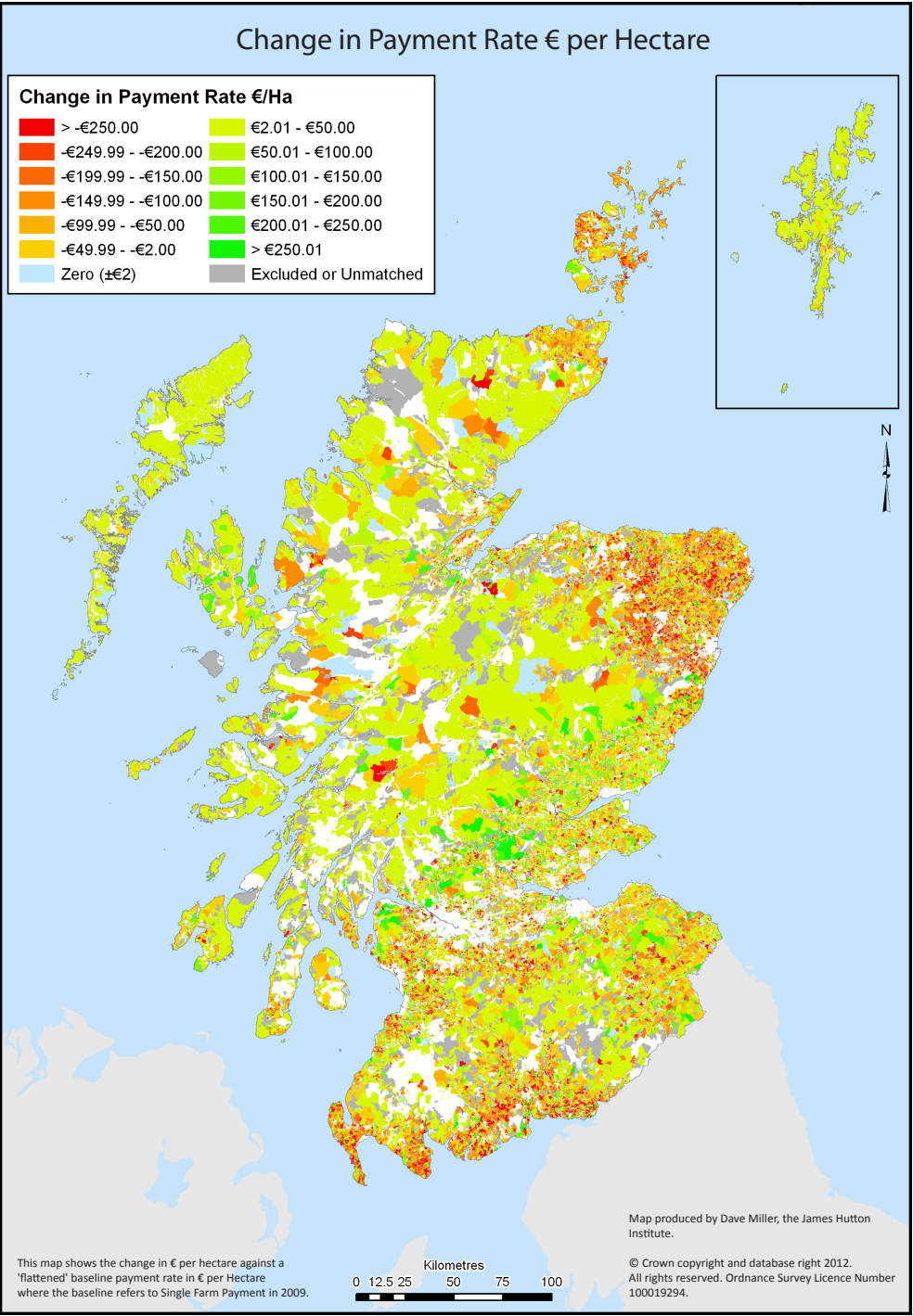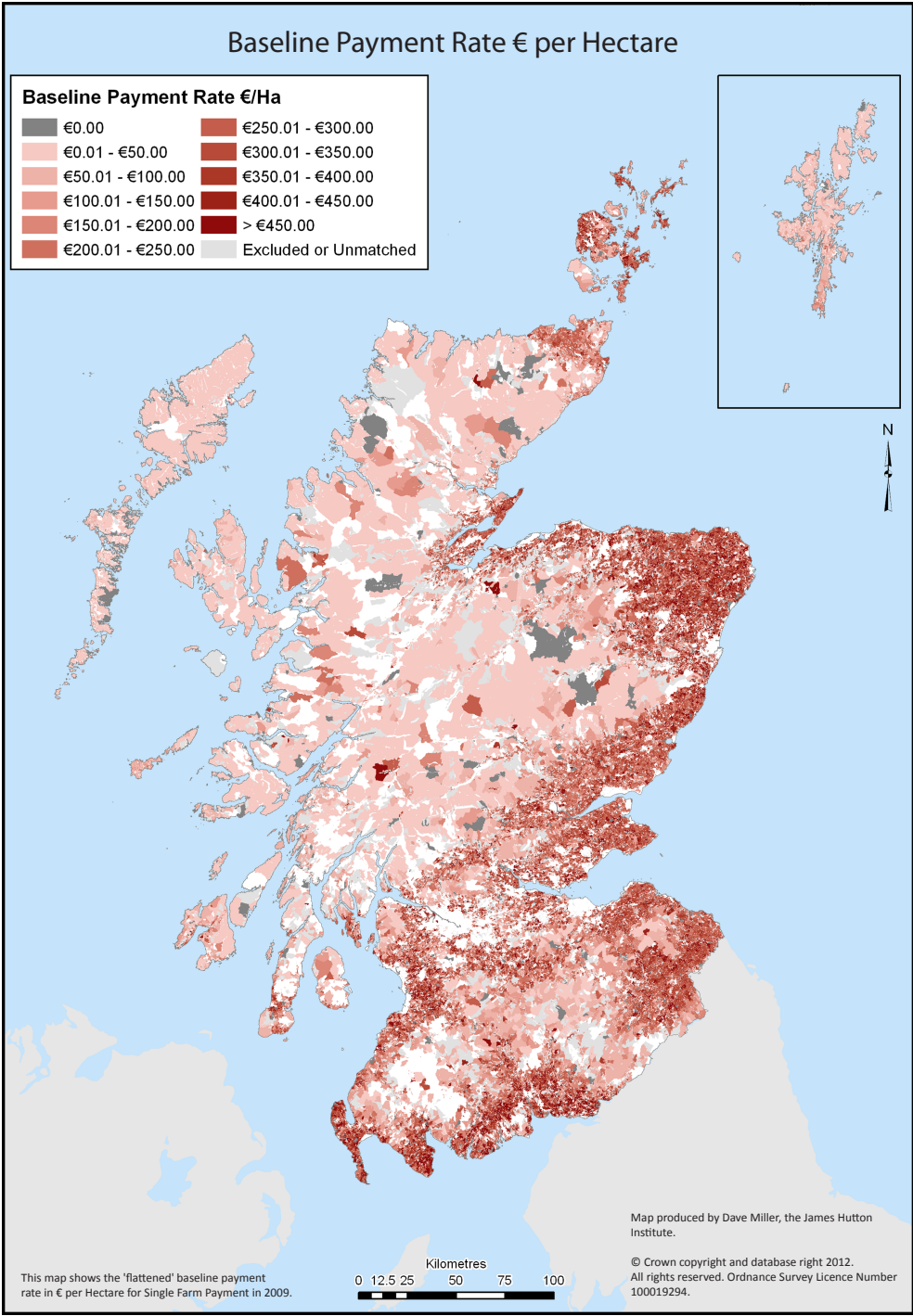
Proposed Payment Rates

Non-LFA Land
Area Payments.....€200 per eligible ha
Top Up Fund.........€100 per eligible ha

LFA Land
Area Payments.....€30 per eligible ha
Top Up Fund.........€6,400 per SLR*

LFA Land (continued)
Headage (75% beef genetics)
  1-5...€220
  6-15...€190
  16-40...€165
  40+..€135
Headage (50% beef genetics)..........€135
Headage (lambs).............................€8

Results

For the analysis these rates have been modified pro-rata to ensure all the available budget is spent. This analysis does not include the potential effects of any transfers between Pillar 2 and Pillar 1 as proposed by the Inquiry.

The first map below shows the current payment rate (2009) in € per Hectare for each land parcel registered in IACS whilst the second map shows the change in payment rate per hectare under the Pack Inquiry Final Report recommendations.

The charts below the maps summarise the net change in payments and the components of that net change. Existing claimants who receive higher payments (gain), existing claimants who receive lower payments (loss) and potential new claimants who previously received no payment (zero baseline) are shown in separate classes. The charts show the change per Agricultural Region and per Robust Farm Type (as defined in the June Agricultural Census). The regions and farm types are ordered by their net change (largest loss to largest gain).

Baseline Payment Rate € per Hectare

Baseline Payment Rate €/Ha
- €0.00
- €0.01 - €50.00
- €50.01 - €100.00
- €100.01 - €150.00
- €150.01 - €200.00
- €200.01 - €250.00
- €250.01 - €300.00
- €300.01 - €350.00
- €350.01 - €400.00
- €400.01 - €450.00
- > €450.00
- Excluded or Unmatched

This map shows the 'flattened' baseline payment rate in € per Hectare for Single Farm Payment in 2009.

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Change in Payment Rate € per Hectare

Change in Payment Rate €/Ha
- > -€250.00
- -€249.99 - -€200.00
- -€199.99 - -€150.00
- -€149.99 - -€100.00
- -€99.99 - -€50.00
- -€49.99 - -€2.00
- Zero (±€2)
- €2.01 - €50.00
- €50.01 - €100.00
- €100.01 - €150.00
- €150.01 - €200.00
- €200.01 - €250.00
- > €250.01
- Excluded or Unmatched

This map shows the change in € per hectare against a 'flattened' baseline payment rate in € per Hectare where the baseline refers to Single Farm Payment in 2009.

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Regional Net Change

Regional Components of Change

Farm Type Net Change

Farm Type Components of Change

* SLR = Standard Labour Requirement